



## Fact Sheet – Q3 2024

### Fund Objective

Riyad REIT is a closed-ended Shariah-compliant real estate investment traded fund. The fund's activities are centered on creating sustainable and diverse cash flows and improving the value of assets to exponentially increase gross revenue for unitholders.

### Fund Facts

Inception Date	9 Jun. 2015
Listing Date	13 Nov. 2016
Fund Term	99 Years
Fund Currency	SAR
Dividend Distribution	Semi-annual
Valuation Frequency	Semi-annual
Fund Capital	SAR 1,633,000,010
Fund's Total Asset Value	SAR 2,941,942,506
Net Asset Value (NAV)	SAR 1,430,722,128
Rental and Operational Income on Unit Price*	3.58%

\* Operational income consists of hotels net profit

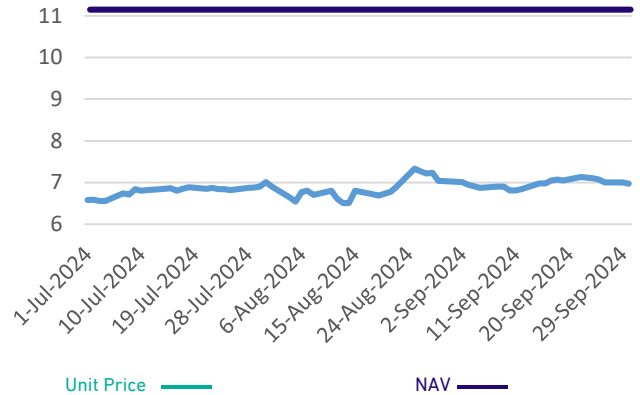
### Fund Fees and Expenses

Fees & Expenses	Amount (SAR)	% from Fund's Total Asset Value	Cap Limit
Management Fees	7,369,082	0.2505%	-
Custodian Fees	25,000	0.0008%	-
Real estate Management Fees	238,672	0.0081%	Not exceeding: 7% of the rental income
Auditor Fees	7,500	0.0003%	-
Zakat and Tax Advisor Fees	3,306.25	0.0001%	-
Dealing Fees	-	-	1%
Brokerage Commission	-	-	2.5%
Unit Registration and Listing fees	175,410	0.0060%	Service of developing owner registry: maximum limit of SAR 500K Service of listing Fund units: maximum limit of 300K SAR
Development/Project Management fees	-	-	Not exceeding: 7%
Financing Fees	14,937,149	0.5077%	-
Other Fund Costs	505,913	0.0172%	-
<b>Total expenses, fees and charges</b>		<b>23,262,032</b>	
<b>Ratio of fund costs to Total Asset Value</b>		<b>0.79%</b>	

### Performance of the Unit Price and NAV

	End of Quarter	1 month	2 months	3 months
Unit Price (Closing Price)	6.97	7.02	6.90	6.58
NAV per unit	11.12	11.12	11.12	11.12

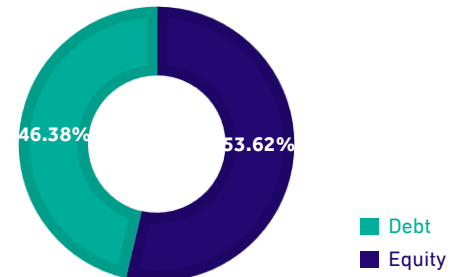
#### Unit price during the current quarter



### Leverage Ratio

#### Key Financial Highlights

Utilization	SAR 1,412,685,964
Debt Fulfillment Period	7 years
Debt Due Date	Mar-2031



### Fundamental and non-Fundamental changes during the relevant quarter

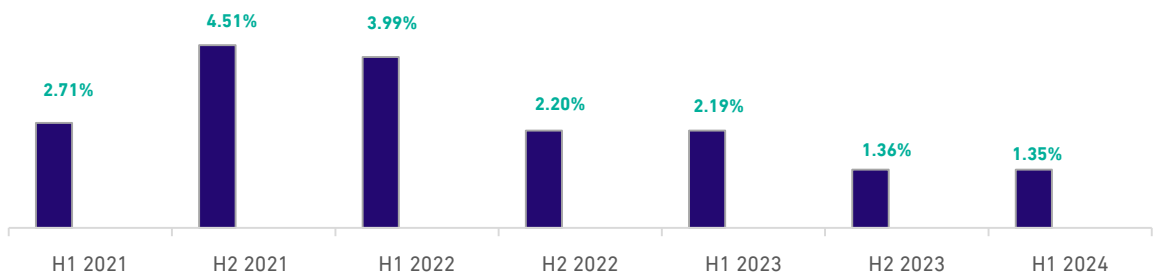
- Distributions of Fund's dividends to the Unitholders of Riyad REIT Fund for the first half of 2024

### Dividends Distribution

Period	Eligibility Date	Total Distributed Dividend (SAR)	Number of Units	SAR/Unit	Percentage of distribution from Net Assets Value
H1 2024	28/08/2024	25,754,565.15	171,697,101	0.15	1.35%
H2 2023	2024/04/02	25,754,565.15	171,697,101	0.15	1.36%
H1 2023	2023/09/17	42,924,275.25	171,697,101	0.25	2.19%
H2 2022	2023/04/10	42,924,275.25	171,697,101	0.25	2.20%
H1 2022	2022/09/04	75,546,724.44	171,697,101	0.44*	3.99%
H2 2021	24/03/2022	80,697,637.47	171,697,101	0.47**	4.51%
H1 2021	22/08/2021	46,358,217.27	171,697,101	0.27	2.71%

\* consists of an additional net profit of SAR 0.12 per unit from the sale of a Real Estate Asset in the USA

\*\* consists of an additional net profit of SAR 0.11 per unit from the sale of a Real Estate Asset in the USA





## Fact Sheet – Q3 2024

### Portfolio Highlights

Portfolio Holdings	City	Occupancy % at the end of the quarter	% of the value to the total assets
The Residence	Riyadh	100%	6.45%
Braira Villa Hotel *	Riyadh	100%	
Altamyouz Center	Riyadh	100%	1.66%
Vivienda Hotel Villas – Mousa bin Nusair	Riyadh	100%	1.55%
Alizdihar Center	Riyadh	100%	1.30%
Alraed Building	Riyadh	100%	5.95%
Fursan Plaza **	Riyadh	–	4.75%
JW Marriott Hotel Riyadh *	Riyadh	60%	28.37%
The Academy (STC)	Riyadh	100%	
Saudi Electronic University	Riyadh	100%	4.54%
Olaya Tower	Riyadh	100%	2.46%
The Roofs ***	Riyadh	100%	0.73%
Ascott Hotel Tahlia	Jeddah	0% (Due to the termination of the tenant's contract and the current negotiation with another tenant)	4.26%
Omnia Center	Jeddah	92%	4.65%
Alshatea Towers	Dammam	59%	2.73%
Ascott Corniche Alkhobar *	Khobar	55%	6.07%
AlRakah Building ***	Khobar	99%	1.14%
1111 Pennsylvania Avenue ****	Washington, D.C., USA	100%	3.09%
Pioneer Headquarters ****	Texas, USA	100%	6.47%
FedEx Headquarters ****	Texas, USA	100%	1.36%
Broadcom Headquarters ****	California, USA	100%	2.80%
AmerisourceBergen HQ ****	Pennsylvania, USA	100%	1.82%
PwC Headquarters ****	Brussels, Belgium	100%	0.79%
Logistics portfolio which invests in 5 properties ****	USA	100%	7.05%

\* Operational Contract

\*\* Under Development

\*\*\* By investing in a private real estate fund

\*\*\*\* By investing in a share and diverse real estate portfolio outside The Kingdom

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Riyadh REIT Fund is a Sharia-compliant real estate investment traded fund with a current capital of SAR 1,633,000,010 for a period of 99 years subject to extension. The main objective of the fund is to generate income and moderately increasing cash dividends through the income-generating real estate assets owned by the Fund.