

Fact Sheet – Q2 2025

Fund Objective

Riyad REIT is a closed-ended Shariah-compliant real estate investment traded fund. The fund’s activities are centered on creating sustainable and diverse cash flows and improving the value of assets to exponentially increase gross revenue for unitholders.

Fund Facts

Inception Date	9 Jun. 2015
Listing Date	13 Nov. 2016
Fund Term	99 Years
Fund Currency	SAR
Dividend Distribution	Semi-annual
Valuation Frequency	Semi-annual
Fund Capital	SAR 1,633,000,010
Fund’s Total Asset Value	SAR 2.675.275.832
Net Asset Value (NAV)	SAR 1.178.693.401
Rental and Operational Income on Unit Price*	2.91%

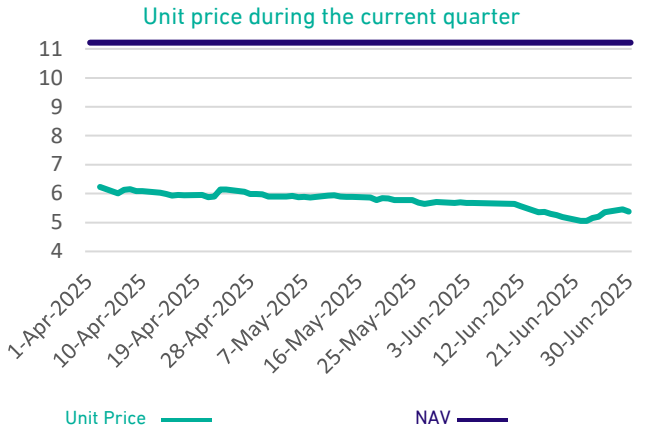
\* Operational income consists of hotels net profit

Fund Fees and Expenses

Fees & Expenses	Amount (SAR)	% from Fund’s Total Asset Value	Cap Limit
Management Fees	5,896,016	0.1967%	–
Custodian Fees	25,000	0.0083%	–
Real estate Management Fees	393,350	0.0131%	Not exceeding: 7% of the rental income
Auditor Fees	11,250	0.0003%	–
Zakat and Tax Advisor Fees	3,306	0.0001%	–
Dealing Fees	–	–	1%
Brokerage Commission	-	-	2.5%
Unit Registration and Listing fees	272,771	0.0091%	Service of developing owner registry: maximum limit of SAR 500K Service of listing Fund units: maximum limit of 300K SAR
Development/Project Management fees	-	-	Not exceeding: 7%
Financing Fees	26,453,819	0.8826%	–
Other Fund Costs	1,174,540	0.0391%	–
Total expenses, fees and charges		34.230.052	
Ratio of fund costs to Total Asset Value		1.28%	

Performance of the Unit Price and NAV

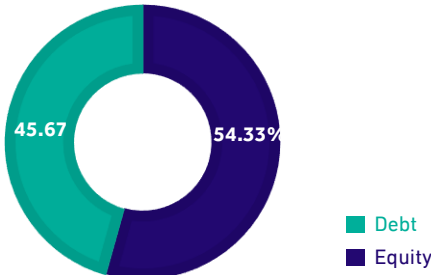
	End of Quarter	1 month	2 months	3 months
Unit Price (Closing Price)	5.38	5.71	5.97	6.30
NAV per unit	10.17	10.17	10.17	10.17



Leverage Ratio

Key Financial Highlights

Utilization	SAR 1,372,685,964
Debt Fulfillment Period	6 years
Debt Due Date	Mar-2031



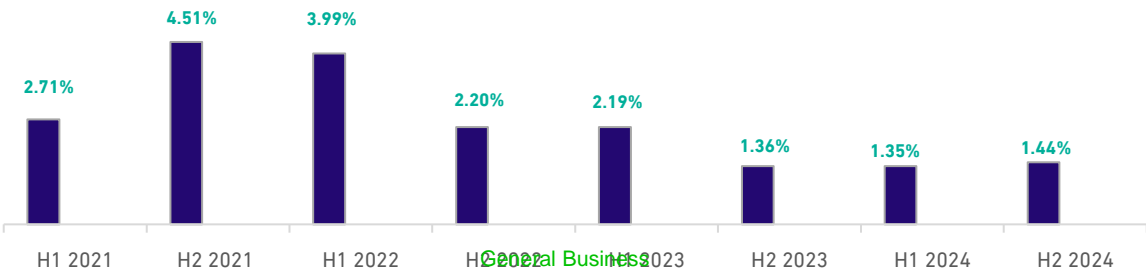
Fundamental and non-Fundamental changes during the relevant quarter

- Announcement by RIYAD CAPITAL regarding an update of the terms and conditions of Riyad REIT Fund
- Announcement by Riyad Capital regarding Non-Fundamental changes to Riyad REIT Fund

Dividends Distribution

Period	Eligibility Date	Total Distributed Dividend (SAR)	Number of Units	SAR/Unit	Percentage of distribution from Net Assets Value
H2 2024	07/04/2025	27,471,536.16	171,697,101	0.16	1.44%
H1 2024	28/08/2024	25,754,565.15	171,697,101	0.15	1.35%
H2 2023	2024/04/02	25,754,565.15	171,697,101	0.15	1.36%
H1 2023	2023/09/17	42,924,275.25	171,697,101	0.25	2.19%
H2 2022	2023/04/10	42,924,275.25	171,697,101	0.25	2.20%
H1 2022	2022/09/04	75,546,724.44	171,697,101	0.44*	3.99%

\* consists of an additional net profit of SAR 0.12 per unit from the sale of a Real Estate Asset in the USA  
\*\* consists of an additional net profit of SAR 0.11 per unit from the sale of a Real Estate Asset in the USA





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Portfolio Highlights

Portfolio Holdings	City	Occupancy % at the end of the quarter	% of the value to the total assets
The Residence	Riyadh	88%	6.89%
Braira Villa Hotel *	Riyadh	100%	
Altamyouz Center	Riyadh	100%	1.77%
Vivienda Hotel Villas – Mousa bin Nusair	Riyadh	100%	1.70%
Alizdihar Center	Riyadh	100%	1.43%
Alraed Building	Riyadh	100%	6.57%
Fursan Plaza **	Riyadh	—	5.10%
JW Marriott Hotel Riyadh *	Riyadh	44%	30.01%
The Academy (STC)	Riyadh	100%	
Saudi Electronic University	Riyadh	100%	5.20%
Olaya Tower	Riyadh	100%	2.81%
The Roofs ***	Riyadh	100%	1.93%
Ascott Hotel Tahlia	Jeddah	100%	3.53%
Omnia Center	Jeddah	95%	4.73%
Ascott Corniche Alkhobar *	Khobar	65%	5.85%
AlRakah Building ***	Khobar	100%	1.93%
1111 Pennsylvania Avenue ****	Washington, D.C., USA	95%	1.56%
Pioneer Headquarters ****	Texas, USA	100%	5.77%
FedEx Headquarters ****	Texas, USA	100%	1.64%
Broadcom Headquarters ****	California, USA	100%	2.62%
AmerisourceBergen HQ ****	Pennsylvania, USA	100%	1.87%
PwC Headquarters ****	Brussels, Belgium	100%	0.70%
Logistics portfolio which invests in 5 properties ****	USA	100%	6.38%

\* Operational Contract  
\*\* Under Development  
\*\*\* By investing in a private real estate fund  
\*\*\*\* By investing in a share and diverse real estate portfolio outside The Kingdom