#### الرياض المالية rıyad capıtal

To update your information through Riyad Capital Online, please follow the steps:

- Navigate to "Subscription and Settings" from the main menu
- Then click on "Information Update"

Home	Investing	Market Research	Accounts	Subscriptions and Settings	Support		
TASI (O	pen)		.	Service Subscriptions			
39,150	5.61 🔷 1,178.66	5 (3.10%)	<u> </u>	Alerts			ي ا
Alaa	UAT			Statement Options		.0	Tota
				Personal Information		94	5,15(
				Change Password			
the second second with the second second			Suitability Assessment		0200 ,832.	014723 ( 01	
international Frading 14723-3				Information Update			

As shown in the below screenshot, updating customer information will go through four steps. The first step is for basic customer information (Basic & Employment), then the Investment details. After that, Client Suitability and the last step is to review the information.

### Basic & Employment (1/3)

Basic & Employment 113		ails	Client Suitability		Review		
Hello Ahmad Ahmad,							
Please click here to view your primary details. We would like you to kindly provide the rest of the required information.							
Education level *		Marital Status *		No. of depen	dents *		
Diploma	Ψ	Married	▼	0			
Country of Birth		City of Birth					
Germany		Amman					
Do you have an additional Nationality?							
FATCA Information e							
Are you a Tax payer in another country?		E-Signature					
🔾 Yes 💿 No		Ahmad Ahmad					
Address Information (Correspondence Address)							
Work Address					~	×	
Outside KSA Address					· · · · · · · · · · · · · · · · · · ·	<ul> <li>Image: A start of the start of</li></ul>	

Next Cancel

## Below are the customer details fetched from Riyad Bank system

isic Information						
Title	Mr.	First Name	Ahmad			
Father Name	Ahmad	Grandfather Name	Adhmad			
Family Name	Ahmad	DOB	01/10/1988			
Nationality	Saudi Arabia	ID Type	Unknown Id Type			
ID Number	2458992811	Issue Date	10/10/2015			
Expiry Date	10/10/2020	Place Of Issuance	ابها			
Mobile <b>❷</b>	9660540000000					
Please visit the branch if you wish to change any of the above data.						

# Basic & Employment (2/3)

Basic & Employment 2/3	C Investment	Details	Client Suitability		Review	
Employment Status *		Specify Employment Status		Emplo	yer *	
Employed ·				بدائ	<u>مانب</u>	
Position *		Duration of Service *		Month	ly Income * 🛛	
Private Sector Employee		0 - 10 yrs 💌		1500	15000	
Annual Income * 🛛		Net Wealth * 🛛				
< SAR 1 Million *		> SAR 3 Million and < SAR 4 Million *				
Source of Income * 0		Business Source of Income		Others	s Source of Income	
Job ×						
Source of Wealth * 🛛		Business Source of Wealth		Others	s Source of Wealth	
Saving ×						
Next Back Cancel						

### Information Update manual through Riyad Capital Online

### Basic & Employment (3/3)



### **Investment details**

to select the current customer investment along with the corresponding amounts

Basic & Employment 3/3	stment Details	Review
Current Investment Portfolio Details Please select your current investments and enter the corresp	ponding amounts. The total will be calculated automatically.	
	Please select your current investments Select	¥
Stocks * •	Foreign Curre	ncies * •
Enter your Investment amount 768	Enter your Invest	ment amount



Total: 869.00 SAR

# **Client suitability**

Basic & Employment 3/3	O Investment Details	Client Suitability	Review
How is your Investment knowledge ar	nd Experience? * 🛛		
⊙ Limit ○ Good ○ Excellent			
How Risk taking are you? * 🛛			
⊙ Low ○ Medium ○ High			
Please distribute the risk percentage	of your ideal investment portfolio. The total percenta	age must be equal to 100% * 🛛	
Risk Percentage for :			
Debt Instruments (Bonds)	Investment Funds @		Trade Financing®
	100 %	0 %	0 %
Total: 100% 🗸			
Total: 100% ✓ What are your Investment Objectives	?*•		
Total: 100% ✓ What are your Investment Objectives ⊙ Capital Protection ○ Income ○ Capita	?•• • al Appreciation () Balance		
Total: 100% ✓ What are your Investment Objectives ⊙ Capital Protection ○ Income ○ Capital What are your favorite Investment As	?*• • J Appreciation ) Balance sets? *		
Total: 100% ✓ What are your Investment Objectives ⓒ Capital Protection ○ Income ○ Capita What are your favorite Investment As ☑ Assets in Foreign Currencies ■ Assets in	?*• al Appreciation O Balance sets?* SAR		
Total: 100%       ✓         What are your Investment Objectives:       ©         © Capital Protection       Income       Capital         What are your favorite Investment As       ✓       Assets in Foreign Currencies       Assets in What is the expected number of monitority of the set of t	?*• al Appreciation ) Balance sets?* SAR thly transactions?*		
Total: 100%       ✓         What are your Investment Objectives:       O Capital Protection O Income O Capita         What are your favorite Investment As       Assets in Foreign Currencies Assets in         What is the expected number of mont       20002	?*• al Appreciation O Balance sets?* SAR thly transactions?*		
Total: 100%       ✓         What are your Investment Objectives       O Capital Protection O Income O Capita         What are your favorite Investment AS       Assets in Foreign Currencies Assets in         What is the expected number of moni       20002         What is the maximum expected value	?*• al Appreciation Balance sets?* sAR thly transactions?* e of total transactions per month in SAR?*		

The last page is to review all the entered/fetched details and then submit to update the information after investment account T&C agreement

Basic & Employment 3/3	O Investment Details	Client Suitability	Review				
Please review all the information carefully before submitting							
Basic & Employment			~				
O Investment Details			~				
Client Suitability			~				
I hereby confirm that I have read and accepted the     Submit Back Cancel	e terms and conditions of the investment account.						
Thank You!							
Dear Mr. Ahmad Ahmad, your request for KY	C Update has been submitted successfully.						
A Print A Download Go to Home							